

**FACTS**
**WHAT DOES WEYHILL INVESTMENT COUNSEL, LLC DO WITH YOUR PERSONAL INFORMATION?**
**Why?**

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

**What?**

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and financial account numbers
- Assets and investment experience
- Account transactions and risk tolerance, and
- Income and employment information

**How?**

All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information; the reasons Weyhill Investment Counsel, LLC chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Weyhill Investment Counsel, LLC share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	No	We do not share
<b>For joint marketing with other financial companies</b>	No	We do not share
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	No	We do not share
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	No	We do not share
<b>For nonaffiliates to market to you</b>	No	We do not share

**Questions?**

If you should have any questions about the privacy and protection of your records, please call us at 866-508-9489 or email [info@weyhilladvisors.com](mailto:info@weyhilladvisors.com).

Who we are	
Who is providing this notice?	Weyhill Investment Counsel, LLC
How does Weyhill Investment Counsel, LLC protect my personal information?	<p>To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings, as well as:</p> <ul style="list-style-type: none"> <li>Information access controls</li> <li>Service provider oversight and confidentiality agreements</li> <li>Proper disposal of client information</li> </ul>
How does Weyhill Investment Counsel, LLC collect my personal information?	<p>We collect your personal information, for example, when you:</p> <ul style="list-style-type: none"> <li>Open an account or seek advice about your investments</li> <li>Direct us to buy securities or direct us to sell your securities</li> <li>Enter into an investment advisory contract or tell us about your investment or retirement portfolio</li> </ul> <p>We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only:</p> <ul style="list-style-type: none"> <li>sharing for affiliates' everyday business purposes—information about your creditworthiness</li> <li>affiliates from using your information to market to you</li> <li>sharing for nonaffiliates to market to you</li> </ul> <p>State laws and individual companies may give you additional rights to limit sharing.</p>
Definitions	
<b>Affiliates</b>	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <li><i>Weyhill Investment Counsel, LLC does not have any affiliates.</i></li> </ul>
<b>Nonaffiliates</b>	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> <li><i>Weyhill Investment Counsel, LLC does not share with nonaffiliates so they can market to you.</i></li> </ul>
<b>Joint marketing</b>	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> <li><i>Weyhill Investment Counsel, LLC does not jointly market.</i></li> </ul>
Other important information	
<p><b>Sharing Practices Notification</b> – We must provide you with a copy of this statement which details our sharing practices when you initially open an account and each year while you are a client. If you should ever decide to close your account(s) or become an inactive client, we will continue to adhere to the privacy policies and practices as described in this notice.</p>	